

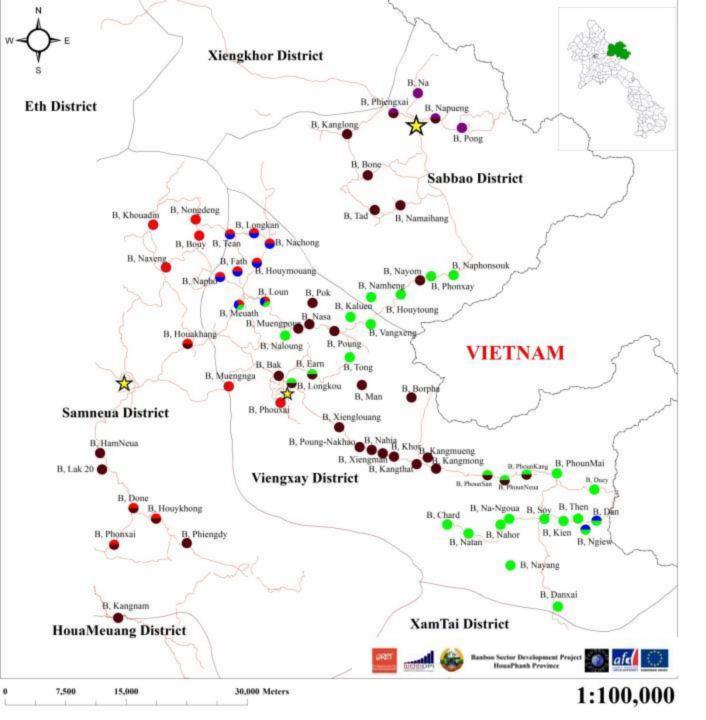
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Houaphan Bamboo Project

Innovative learning process for building sustainable bamboo value chains.

The case of the Bamboo Project in Houaphan Province, Laos

Vientiane, June 2016 GRET



Villages involved in 5 value chains 2009-2016

Bamboo Sector Development Project

Viengxay, SamNeua, Sobbao Districts, Houaphan Provinces Lao PDR

Legend

- National Border
- District Border
- Road
- town
- Khom Value Chain Village
- Hok Value Chain Village
- Kouan Value Chain Village
- Handicraft Value Chain Village
- Xang Value Chain Village













Dried bamboo shoots (bamboo species: mai Hok) for Vietnamese market

Promising results in Viengxay, Sam Neua and Sobbao Districts

In 5,5 years implementation, substantial results have been achieved.

More than <u>70 villages</u>, <u>2800 households</u>, <u>7 factories</u>, <u>4 processing units</u>, <u>1 Vitnamese social business and more than 20 local traders</u> are today involved in the development of sustainable bamboo value chains.

22 villages have been allocated <u>4400 ha natural bamboo forests</u> for use and trade, within Communal land registration and titling in experimentation (PONRE/GiZ)

25 villages have more than 300 ha bamboo plantation.

30 <u>Village Service Providers</u> are being trained to offer services to the producer groups.

Dry bamboo shoot value chains in process of getting Organic and PGS certification (MAF/IFOAM).



Four value chains based on village bamboo forests



1. Handicraft products for domestic marketDifferent species of bamboo



2. Slats and sticks for export to Vietnam Mai Kouane : *Dendrocalamus longifimbriatus*





Four value chains based on village bamboo forests



4. Dried bamboo shoots for domestic market and export to Vietnam

Mai Hok: Dendrocalamus hamiltonii



3. Fresh bamboo shoots for domestic market

Mai Khom: Indosasa sinica





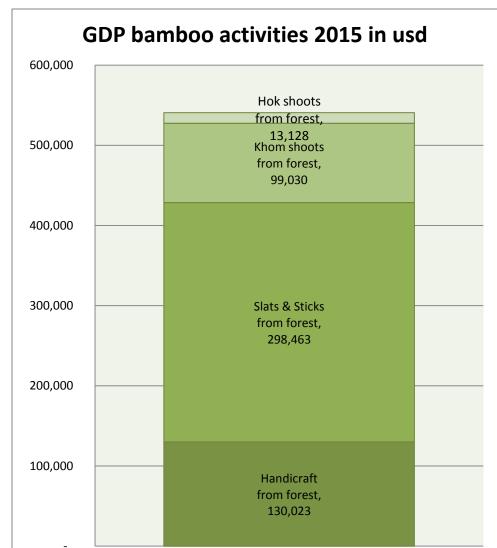
GDP Produced in 2015 for 4 Bamboo Value chains

From communal Natural forest, A complementary income for villagers of av. 205usd/year













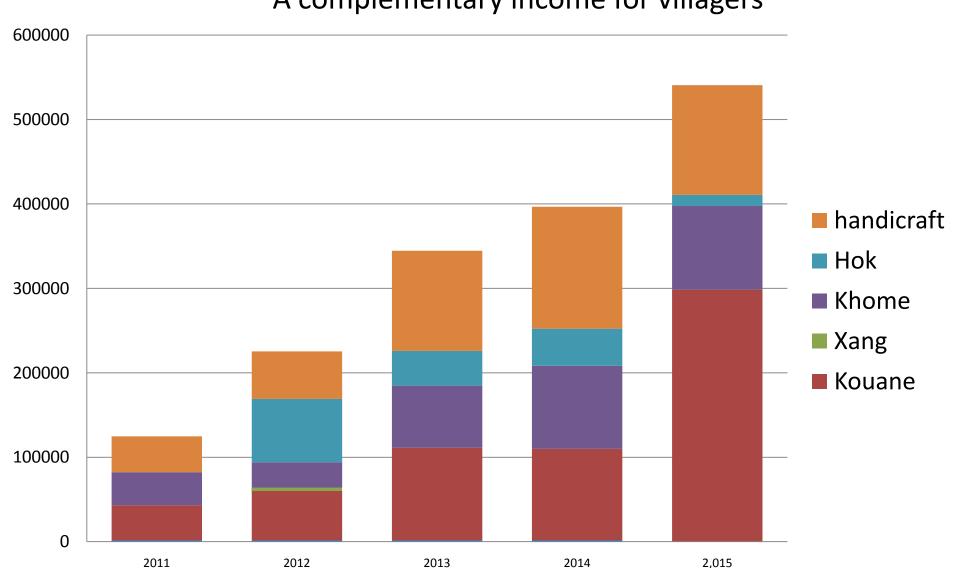






GDP Usd evoluation for 4 Bamboo Value chains

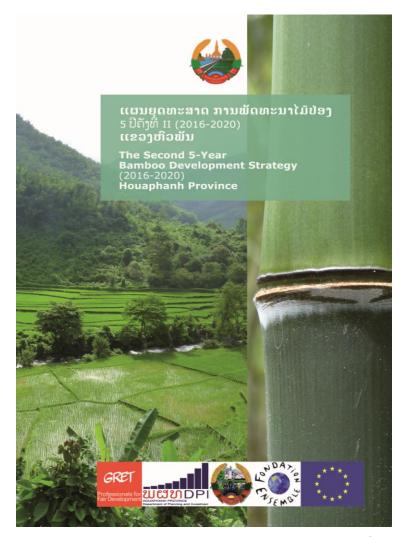
From communal Natural forest,
A complementary income for villagers





In support of The Provincial Bamboo Strategy

- In support of a Provincial Strategy to develop the bamboo sector in Houaphan Province;
 - 2010 2015 & 2015 2020
- Strategy developped and supported by the Bamboo task Force composed at District and provincial level of:
 - PAFO/ DAFO & DPI & PONRE/ DONRE & DIC/ DOIC & LWU
- The 3 components of the Bamboo strategy;
 - 1.Sustainable bamboo resource management
 - 2.Bamboo Business Development
 - 3.Enabling environment (Policy & Organization



Government oversees the learning process, with support of the Bamboo Project

Government

The Bamboo Project plays a role of « facilitator » of the collective learning process since 2010

Through Multistakholders consultation and workshops with a strong analyses of the VC and the collective definition of the business plan



Private sector



Project intervention in 5 pillars....

Land Management Forest Management

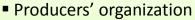
Plantation

Business & trade

Enabling environment

- Bamboo forest allocation
- Land allocation for bamboo plantations
- Land titling Communal & Individual
 - Forest Management Plans
 - E&D Experiment on FM techniques
 - Forest monitoring

- Business model
- Marketing
- Processing
- Trader networking



- Village Service Providers
- Policies





- Nurseries
- Plantation







Lessons learnt

- ✓ Reinforce the system by training and strengthening Village Servic Providers.
- ✓ Sustain the sector development by structuring service delivery through an independent organization
- ✓ Strengthening the **village organisations** and their official recognition :
 - **Village authorities** ensuring the sustainable use and management of the forest with the support of DAFO.
 - The producer group to organize and develop the production /processing /commercialization
- ✓ Secure the villagers rights of the communal natural forest
- ✓ Definition of the **best business model and the strategy** of the value chains with the Producer groups, the private sector and the Government.
- ✓ Set up a Bamboo Market information system
- ✓ Establish a **crossed control and monitoring** of contract, Quota, FMP... by the Government
- ✓ Scaling up to national Level

Way Forward

 7 years of experiences in Houaphan, mature to scale up the development of bamboo strategy in other provinces and at National level

Bring lessons learnd at National level

 Maps all bamboo potential species in Lao PDR to Attract international private sector